THE FIRST

YOUR MONTHLY WRAP UP | JANUARY 2018



ASIAMONEY BROKERS POLL 2017

THE RESEARCH TEAM RECEIVED
6 RECOGNITIONS FOR ITS INITIATIVES

FIRST METRO INVESTMENT HUB

A NEW HOME FOR MARKET EDUCATION

OF EVENTS

LEARN ABOUT ALL OUR EVENTS IN THE MONTH OF DECEMBER

www.firstmetrosec.com.ph



ASIAMONEY BROKERS POLL 2017: THE PHILIPPINES

6 RECOGNITIONS FOR TEAM FIRSTMETROSEC:

GROUP CATEGORY

2nd Place, Best Team for Diversified Financials
3rd Place, Best Team for Small Cap
3rd Place, Best Team for Technology Hardware & Equipment
3rd Place, Best Team for Utilities

INDIVIDUAL CATEGORY

HAZEL PHIWEE CUAN

3rd Place, Best Small Cap Analyst

KATRINA MERCADO

3rd Place, Best Utilities Analyst







FIRST METRO SECURITIES ON PUBLIC ACCOUNTS

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GET THE LATEST MARKET UPDATES, STOCK PICKS, ANNOUNCEMENTS, PROMOS, SCHEDULE OF SEMINARS AND MORE ON OUR VIBER PUBLIC CHAT.

2017 FUNDS' PERFORMANCE



INVEST IN THE COUNTRY'S BEST PERFORMING MUTUAL FUNDS

ACTIVELY MANAGED EQUITY FUNDS

Philequity Fund 23.01%
ATRAM Alpha Opportunity Fund 21.46%
Sun Life Prosperity PH Equity Fund 22.04%
First Metro Save and Learn Equity Fund 22.02%



INDEX EQUITY FUNDS

First Metro PH Equity Exchange Traded Fund* 26.10%
Philequity PSE Index Fund 24.71%

Sun Life Prosperity Philippine Stock Index Fund

ALFM Philippine Stock Index Fund 24,39%

24.56%

*Traded like a regular stock at the Philippine Stock Exchange

MONEY MARKET FUNDS

Sun Life Prosperity Money Market Fund 2.23%

ALFM Money Market Fund* 1.71%

*Waived Exit Fee



BOND FUNDS

Sun Life of Canada Prosperity Bond Fund 3.39%
Sun Life Prosperity GS Fund 2.85%
ALFM Peso Bond Fund 2.17%



BALANCED FUNDS

 Sun Life of Canada Prosperity Balanced Fund
 14.31%

 First Metro Save and Learn Balanced Fund
 14.17%

 ATRAM Dynamic Allocation Fund
 11.62%

 Philam Fund
 11.41%

TV APPEARANCES







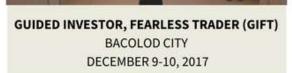
MR. AARON SAY CONSULTANT, MARKET EDUCATION

MR. MARK ANGELES

HEAD OF RESEARCH

MR. SANDY GILLES
CONSULTANT, MARKET EDUCATION

SEMINARS





FINANCIAL LITERACY CARAVAN, NORTH LUZON CHAPTER
SAN FERNANDO, LA UNION
DECEMBER 2, 2017



On December 13, 2017, The First Metro Investment Hub was opened to the public with a simple blessing to commemorate the event. Among those present were First Metro Securities' Chairman, Rabboni B. Arjonillo, President, Gonzalo G. Ordoñez, and FVP, Mhelvin F. Abajon.

The First Metro Investment Hub was built and designed with market education at the core of its foundation. A training room, specifically created for holding seminars and workshops, takes up half the space and doubles as a venue for hosting webshows and streaming live events. Once in full operations, FirstMetroSec envisions this Investment Hub as a learning center for market enthusiasts,

both beginners and experts alike. Our Consultants for Market Education, Mr. Sandy Gilles and Mr. Aaron Say, are stationed to welcome walk-in guests who may have questions regarding opening an account, investing in the stock market, mutual funds, and everything in between.

FirstMetroSec will hold regular in-house seminars, workshops, and talks such as BEST and GIFT in this new venue. You can visit www.firstmetrosec.com.ph for more details. #YourFutureFirst

FIRST METRO INVESTMENT HUB

Unit 1515 Tower One & Exchange Plaza Ayala Avenue cor. Paseo de Roxas, Makati City 1226







EXCLUSIVE



THE FIRST FLIGHT

A VIRTUAL STOCK TRADING PLATFORM DESIGNED TO EDUCATE YOUNG MINDS









THE FIRST FLIGHT LAUNCHES WITH THE UNIVERSITY OF MINDANAO

On December 7, 2017, FirstMetroSec paid a visit to the University of Mindanao's Finance students and talked about stocks and investing to more than 80 attendees.

Our Davao Investors Center Team introduced 'The First Flight', a virtual trading platform that serves as the first step for students who want to get a feel of investing in the stock market.

"I made my first investment at age eleven. I was wasting my life up until then."

WARREN BUFFETT

This collaboration aims at enhancing students' knowledge on stocks at an early age, setting the stage for becoming a well-informed investor. FirstMetroSec is delivering on its promise to start the start the younger generation get comfortable on their journey towards investment literacy.



MAKATI

(02) 859-0600 18F PSBank Center, Paseo de Roxas cor. Sedeño St., Makati City

CEBU

(032) 520-5695 GF Metrobank Plaza, Osmeña Blvd., Cebu City

DAVAO

(082) 293-9354 GF Hotel Uno, CM Recto St., (Beside Metrobank) Davao City